**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN626”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN626

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 4.953% (3 Month JIBAR as at 25 May 2021 of 3.683% plus 127bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 November 2021

**Books Close Date** 15 August, 15 November

**Interest Payment Date(s)** 25 August, 25 November

**Last Day to Register** By 17:00 on14 August, 14 November

**Issue Date** 25 May 2021

**Date Convention** Following

**Interest Commencement Date** 25 May 2021

**First Interest Payment Date** 25 August 2021

**ISIN No.** ZAG000176769

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN626%20PricingSupplement2505.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN626%20PricingSupplement2505.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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